THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

	X	
	:	
In re:	:	
	:	
THE FINANCIAL OVERSIGHT AND	:	PROMESA
MANAGEMENT BOARD FOR PUERTO RICO,	:	Title III
	:	
as representative of	:	Case No. 17-BK-3283 (LTS)
	:	
THE COMMONWEALTH OF PUERTO RICO et al.,	:	(Jointly Administered)
	:	
Debtors.	:	
***************************************	X	

NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

Participant Name and Contact Information	Counsel Contact Information (if any)
Ad Hoc Group of Constitutional Debtholders Participant Name	Morrison & Foerster LLP Firm Name (if applicable)
See Dkt. No. 6067 Contact Person (if Participant is not an individual)	Gary S. Lee Contact Person GLee@mofo.com
Email Address	Email Address
	250 West 55th Street

Add	lress line 1	Address line 1	
Add	ress line 2	Address line 2	
		New York, NY 10019	
City	, State Zip Code	City, State Zip Code	
		_United States	
Cou	ntry	Country	
2.	Participant advises that it (choose one o	f the following by marking "X" in the appropriate space):	
		ef requested in the Objection (i.e., Participant at the Challenged GO Bonds are invalid); or	
	intends to oppose the rebelieves that the Court should fire	lief requested in the Objection (i.e., Participant ad that the Challenged GO Bonds are <u>valid</u>)	
3.	If Participant is not a holder of a Challer sign. If Participant is a holder of one or the following paragraphs (a) and (b) to t	nged GO Bond, it can skip to the end of this Notice and more Challenged GO Bonds, Participant must respond to the best of Participant's knowledge.	
	74514LB89, 74514LB71, 74514LB63, 745 74514LC47, 74514LA56, 74514LC39, 745	of all Challenged GO Bonds held by Participant: 14LA98, 74514LA64, 74514LB30, 74514LC54, 74514LA23, 74514LA49, 514LA80, 74514LC62, 74514LZY6, 74514LB22, 74514LZZ3, 74514LA72, 514LB55, 74514LC70, 74514LB97, 74514LB48, 74514LC96, 74514LZX8,	
		of its Challenged GO Bonds in whole or in part on the NO (please circle one).	
By:	Gany S. Fee		
	Signature /		
	Gary S. Lee		
-	Print Name		
_	Counsel to the Ad Hoc Group of Co	onstitutional Debtholders	
	Title (if Participant is not an Individual)		
	April 12, 2019		
	Date		

Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) served by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) filed electronically with the District Court pursuant to its Electronic Case Filing procedures. If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.